Appendix 1

### METHODOLOGY

# For setting the integrated assessment of the offers for Selection of a legal advisor for providing legal services for the project Interconnector Greece-Bulgaria

# Criterion for nomination of a contractor – *"Economically most advantageous tender"*.

Applicants' offers will be assessed as per the following parameters:

- 1. Quality of the technical offer (T<sub>tech.</sub>) 80%
- 2. Price offered  $(C_{price}) 20\%$

# The integrated assessment is set using the following formula:

# IA = T<sub>tech</sub>x80%+C<sub>price</sub>x20%

Ttech and Cprice will be assessed as set here forth in the document.

# QUALITY OF THE TECHNICAL OFFER – $(T_{tech.})$

The score of the technical offer is set as per Quality of the technical offer parameter with a total maximum number of points -100 assigned by the Contracting Entity according to the following formula:

# Ttech.=T<sub>1</sub>+T<sub>2</sub>+T<sub>3</sub>, where:

 $T_1$  – familiarity with the specific cross-border gas project risks and relevant mitigation structures – maximum number of points 25;

 $T_2$  – familiarity and technical proposal in structuring the required documentation in compliance with the involved legal and regulatory framework as the case may be (English, Bulgarian and Greek legislation, the European regulatory framework as endorsed by the Bulgarian and Greek Regulatory frameworks) for the specific cross-border gas project in accordance to the Technical Scope of Work and the Contracting Entity requirements as per the Technical Specification – maximum number of points 40;

 $T_3$  – Proposal for organization, distribution of roles and tasks in the team considering expertise and qualifications - **maximum number of points 35**;

Awarding points for each of the sub-parameters shall be done through an expert assessment of each of the committee members as per the following criteria:

T <sub>tech</sub> . "Quality of the technical proposal" parameter	Total number of points 100

Sub-parameter $T_1$ – familiarity with the specific cross-border	maximum number of points - 25
gas project risks and relevant mitigation structures	
Maximum number of points for this sub-parameter is awarded	25
to a technical offer of an applicant which has demonstrated	
excellent knowledge of the development of the project, its	
technical offer takes into account project specifications, cross-	
border risks and specific features of the gas sector in the region	
where the project is implemented. There are adequate	
proposals for risk management and mitigation structure	
15 points are awarded to a technical offer of an applicant which	15
has demonstrated good knowledge of the development of the	
project, its technical offer takes into account specific risks of	
similar or analogical projects and reflects practices and trends	
in the gas sector.	
5 points are awarded to a technical offer of an applicant which	5
shows good overall knowledge of the project, its technical offer	
reflects general aspects of similar projects without taking into	
account features specific for the sector or for other projects.	
<b>Sub-parameter</b> $T_2$ - proposals and an approach for structuring	maximum number of points - 40
required documentation in compliance with the legal and	· · · · · · · · · · · · · ·
regulatory framework	
40 points are awarded to an offer which complies with the	40
Technical scope of work and the requirements of the	
Contracting authority and contains grounded and justified	
proposals for providing the services and structuring the project	
in compliance with the legal and regulatory framework. The	
Offer shows excellent knowledge of applicable legislation and	
describes and the approach takes into account specific	
applicable documents typical of the project.	
30 points are awarded to an offer which complies with the	30
Technical scope of work and the requirements of the	50
Contracting authority and contains general proposals for	
providing the services and structuring the project in compliance	
with the legal and regulatory framework. The offer shows good	
knowledge of applicable legislation.	
20 points are awarded to an offer which complies with the	20
Technical scope of work and the requirements of the	20
Contracting authority and makes a general and abstract	
connection with the requirements of the legal and regulatory	
framework. The offer lists applicable legislation without	
specifics for the particular project	10
10 points are awarded to an offer which complies with the	10
Technical scope of work and the requirements of the	
Contracting authority	manimum number of resists 25
$T_3$ - proposals for organization and participation of a team,	maximum number of points - 35
distribution of roles and tasks in the team considering	
expertise and qualifications	25
35 points are awarded to an offer which presents an	35
organization and distribution of tasks for performance of the	
services which shows how the partners and team members	
who have experience and ensure compliance of services with	

national legislation will participate. The implementation organization proposed guarantees that the services will comply with applicable requirements and demonstrates how internal control for their compliance will be exercised.	
25 points are awarded to an offer which presents an organization and distribution of tasks for performance of the services which shows how the partners and team members who have experience and ensure compliance of services with national legislation will participate.	25
15 points are awarded to an offer which describes participation and allocation of tasks of partners and team members who are in charge of compliance with national legislation.	15
5 points are awarded to an offer which contains organization and distribution of tasks in a schematic way.	5

**Price** – the assessment of the prices offered is set as an assessment of the fixed amount proposed for implementation of the services and an assessment of individual hour rates. For the purposes of assessment an average hour rate from individual hour rates of team members is applied. Average hour rates are only for the purposes of assessment.

 $\mathbf{C}_{\mathsf{price}}$  is the assessment of the price offered which is set by the formula

# $C_{price}=(C_{min1}/C_{n1}) \times 80+ (C_{min2}/C_{n2}) \times 20$ , where:

**C**<sub>min1</sub> is the minimum fixed price for performance of the services offered;

C<sub>min2</sub> is the minimum average hour rate offered by each applicant;

 $C_{n1}$  and  $C_{n2}$  is the price of the two above offered by participant n.